



**Peter A. Schwartz Legacy Society  
STATEMENT OF INTENTION**

\_\_\_\_\_ I have made plans for Fort Worth Country Day to receive a gift from my estate. This gift is in the form of a:

- \_\_\_\_\_ Bequest
- \_\_\_\_\_ Life Insurance Policy
- \_\_\_\_\_ Portion of my Deferred Compensation Plan (IRA, 401k, 403b)
- \_\_\_\_\_ Charitable Trust
- \_\_\_\_\_ Other\_\_\_\_\_

\_\_\_\_\_ I have not finalized my plans, but it is my intention to provide for Fort Worth Country Day in my estate.

\_\_\_\_\_ I am interested in learning more about ways to make a gift from my estate to FWCD. Please call me to make an appointment.

Name\_\_\_\_\_ Phone #\_\_\_\_\_

(Please Print)

Signature\_\_\_\_\_ Date \_\_\_\_\_

Street Address\_\_\_\_\_

City \_\_\_\_\_ State\_\_\_\_\_ Zip\_\_\_\_\_

\_\_\_\_\_ I/we prefer to remain anonymous.

*It is an honor for Fort Worth Country Day to be included in your estate plans.  
All information received by the School will be held in strict confidence.  
Please contact the Advancement Office at 817.302.3204  
if we may assist you and/or your financial advisors.*